My PMO is smaller than your PMO

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What is a PMO?

- A PMO is a group or department within a business, government agency, or enterprise that defines and maintains standards for project management within the organisation.
- The PMO strives to standardise and introduce economies
 of repetition in the execution of projects. There is more
 clarity, greater strategic focus, and an ability to coordinate
 projects more efficiently.
- The PMO is the source of documentation, guidance, and metrics on the practice of project execution and governance.

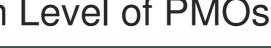
Why do you need a PMO?

- Align project delivery with organisational strategy
- Define a consistent methodology for project delivery
- Set standards and introduce stability in projects
- Provide an unbiased view of the projects
- Enable prioritisation across projects, programs, and the portfolio
- Facilitate project funding and approval processes
- · Project assurance and governance
- Supports shared services and resources across projects
- Uplift capability and support project learnings across the organisation through a centralised hub for training, education, and mentoring

What is a PMO and why do you need one?

A PMO is the glue that holds everything together and generates order from the chaos.

Organisation Level of PMOs



"Do the right projects"

"Do the projects right"

еРМО

PPMO/ PfMO

PgMO

PMO

Enterprise Portfolio Management Office

Strategic planning and prioritisation of project and programs across the entire enterprise.

Project Portfolio Management Office

Provides advice to ensure the right projects and programs are conducted at the right time.

Program Management Office

Supporting a program of projects as a group.

Project Management Office

Provides services on a temporary basis to support a specific large project

Project Support Office

Administrative support for a specific project

Types of PMO



Supportive PMO

Provides a consultative role, supplying templates, guides and training. Minimal level of control



Directive PMO

Has control of projects by directly executing them. High degree of control

Controlling PMO

Provides support and compliance through review, audit and governance. Moderate level of control

Transformation PMO

Outsourced PMO Business PMO

Activist PMO

Delivery PMO

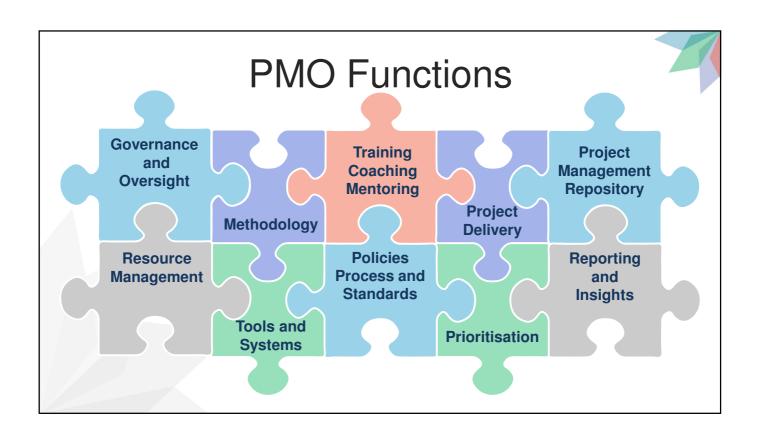
Individual PMO

Compliance PMO

Decentralised PMO

Agile PMO

3



Essential Questions

Especially for a smaller organisation

- What organisational problems are you trying to solve?
- Why do you think you want / need a PMO?
- What do you want the PMO to achieve?
- What does success look like?
- How quickly do you want the PMO to be up and running?

Essential Questions



Especially for a smaller organisation

- Who is the PMO sponsor? Who is the PMO champion?
- What (time, resources, funds) are you willing to invest to develop AND maintain a PMO?
- What is the minimum viable product needed to show success quickly?
- Is there anything in place currently is this an uplift or a new implementation?

Essential Questions



Especially for a smaller organisation

- What works well now, what doesn't work well?
- What methodologies are you currently using / want to use?
- Are you delivering projects, or are you conducting business as usual functions, or a combination of both?
- What is the culture of the organisation?



If you build it, they will come......

I speak from painful experience They WILL NOT COME

They will run screaming in the opposite direction

Modified from a concept by Laura Barnard PMO Strategies

Key Steps



- Spend time undertaking the right level of discovery
- Define the rollout in stages / phases be nimble
- Start small and slowly, however show some quick wins that can be shared across the organisation
- Attain buy-in at all levels, establish who is on the journey with you
- Define a clear minimum set of processes

Key Steps

- Identify what PMO / PMOs will be needed and where in the organisation they should reside (ePMO, PgMO, PMO etc)
- Identify type of PMO Supporting, Controlling, Directive or a combination
- Define the PMOs purpose Charter & Framework, at the right level for the organisation

Most importantly

What does success look like for the organisation?

Important Lesson #2

It's the little things

Implemented a complete PMO for a small organisation and the uplift that was valued above all else......

The project approval stage gate process

Key Insights

Change and relationship management, are absolutely fundamental in implementing a PMO in an organisation



The A's of Change

- Awareness
- Acceptance
- Appetite*
- Action
- Adherence

*Justine Cox - The Leaders Change Room (leaderschangeroom.com)

Four Doors of Change Could do before, Couldn't do before, Couldn't do before. Could do before, can do after can't do after can't do after can do after **Did have** before, Didn't have before, *Did have* before, Didn't have before, still have after don't have after don't have after do have after Go for it Status quo Let it go

* Jason Clarke Embracing Change

Important Lesson #3

The third door is the hardest for people

- "I could circumvent the governance process before, but now the PMO processes are harder to dodge"
- "I'm a technical expert and I just did my job before, I now have to follow your processes, and you're stopping me from doing what I want"
- "I had to manually recreate the data and copy/paste, now the tools do that, I won't be as busy"

Beware the Dip The Kübler-Ross Change Curve Emotional Response to Change Denial Locked Fundament Locked Fundament Decision Recognism the factors Prustration Recognism the fundament Decision Low mood lavaring in energy Time Reality Reality

Balancing role of the PMO We are here to help Resistance is futile

Insights



[Very] Small organisations

- Lack of funds, or resources to set up an effective PMO
- Don't have a background in, or understanding of project management
- May not know what a PMO is or even more importantly what a PMO isn't
- Have 1 or 2 heroes desperately trying to uplift the organisation

Insights

Large organisations

- Can be glacial in their change management
- Are looking too far upwards and ahead and may not see the lower-level challenges
- Are following enterprise obligations, not good project governance
- Focused on operational metrics
- Can have poor communication across the organisation

Overall Insights



- Define what success looks like for the organisation and give everyone that vision
- Ensure a clear understanding of what the organisation needs and wants.
- Identify ALL stakeholders
- Regularly revalidate the value proposition throughout the implementation.

Overall Insights

- Ensure all the PMO team have the skills (hard and soft) to deliver success
- Identify the investment required as upfront as possible, to ensure buy-in by sponsor
- Develop communications based on the stakeholders' communications preferences

Final consideration



Do not underestimate the change management required



"What if we don't change at all ...
and something magical just happens?"

